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福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

INTRODUCTION

Between E. A. C. F. C. (the "Company"), C. B3.65, and C. A. C. F. C. (the "Parties"),

THE AGREEMENT

E. A. C. F. C. (the "Company")

Date: 27 2021

Parties: (1) C ;
(2) F ;
(3) D D C

Subject Matter: E. A. C. F. C. (the "Company")
C (the "Consideration"),

Basis of the Consideration: C (the "Valuation")

Payment Terms:

- C C
- 60% C 10 E A ;
- 30% C 10 C D ;
- 10% C C

Deposit:

- A B700 (**Deposit**) 10 C
- C C
- D
- C C ;
- C C
- C E A D
- D C
- C E A
- 12 E A
- C D C
- C

Source of Funding:

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Conditions Precedent:

E A B C D F G H I J K L M N O P Q R S T U V W X Y Z

() C D E A ;

() C A ;

() E A B ;

() E A C ;

() E , E C ;

() A ;

Long Stop Date:

C E A B D F G H I J K L M N O P Q R S T U V W X Y Z

12

Termination:

E A B C D F G H I J K L M N O P Q R S T U V W X Y Z

() ;

() E A ;

() E A ;

() C E A ;

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REASONS FOR AND BENEFITS OF THE ACQUISITION

D A

F , A , C 0.4297² F

A , C. A

A C

A

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D A C

INFORMATION OF THE PARTIES INVOLVED

Information of the Group

C E C A C

Information of the Seller

24 A, F, 2015, C, D, 50% C (陳勇), (戚慶亮), 50% C

Information of the Target Companies

D, D, 2011, D, D, 0.2288², C, A, (C3490002020037130149488), 27

C, 6, 2003, (C3400002010127140109771), 0.2009²

A, D, D,

B, C, AA, 31 D, 2019, 31 D, 2020, C

Unaudited net profit (loss) (before taxation)

For the year ended 31 December 2019 (B'000)	For the year ended 31 December 2020 (B'000)
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D, D	-27,031.4	-3,976.9
	-150,821.1	107,729.8

**Unaudited net profit (loss)
(after taxation)**

For the year ended 31 December 2019	For the year ended 31 December 2020
(B'000)	(B'000)

D	D		20,274.2	-3,129.0
			-146,434.7	74,589.3

A	30	2021,		
C		2020,		

Unaudited total assets	Unaudited net assets
(B'000)	(B'000)

D	D		534,842.4	48,421.1
			340,219.2	-17,432.3

LISTING RULES IMPLICATIONS

A			14	
			5%	25%,

A				
			14	25%

A	D			
			B	E

			21	
			C	A

(上市公司重大資產重組管理辦法)

			C	C,

			A	,

			D	,

			A	,

D D

安徽大華東方礦業有限公司(A D D

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Flat Glass Group Co., Ltd.
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