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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)  
(Stock code: 6865)

**ANNOUNCEMENT ON THE REPURCHASE PLAN OF  
PART OF A SHARES BY WAY OF CENTRALISED PRICE BIDDING**

The Board of Directors of Flat Glass Group Co., Ltd. (the "Company") has adopted a resolution on 13.09.2013 to repurchase up to 13.10% of the total number of shares of the Company by way of centralised price bidding on the Hong Kong Stock Exchange (the "Listing Rules") (the "Repurchase Plan").

**IMPORTANT NOTICE:**

The maximum amount of the repurchase shall not exceed RMB600 million (RMB600 million) or 10% of the total number of shares of the Company. The maximum number of shares to be repurchased shall not exceed 6% of the total number of shares of the Company. The maximum price for the repurchase shall not exceed RMB30 per share (RMB30 per share). The repurchase shall be carried out by way of centralised price bidding on the Hong Kong Stock Exchange. The maximum amount of the repurchase shall not exceed RMB600 million (RMB600 million) or 10% of the total number of shares of the Company. The maximum number of shares to be repurchased shall not exceed 6% of the total number of shares of the Company. The maximum price for the repurchase shall not exceed RMB30 per share (RMB30 per share). The repurchase shall be carried out by way of centralised price bidding on the Hong Kong Stock Exchange.

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**The Company will make decisions to repurchase and implement accordingly at the appropriate timing according to the market conditions within the repurchase period, and discharge its information disclosure obligations according to the progress of the repurchase of shares in a timely manner. Investors are advised to pay attention to investment risks.**

## **I. CONSIDERATION AND IMPLEMENTATION PROCEDURES OF THE REPURCHASE PLAN**

### **(I) Proposal of the share repurchase plan and consideration by the Board**

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F G G C ., L . R P C C  
B D R P C ' A S (《福萊特玻璃集團股份有限公司關於收到實際控制人、董事長提議回購公司部分A股股份的提示性公告》)  
(A N .: 2024 010) C w S S  
E 9 F 2024.

On February 27, 2024, the Board of Directors of the Company (the "Board") has adopted the following resolution:

(《關於以集中競價交易方式回購部分A股股份方案的議案》) with the following terms:

- 1. The total amount of the share repurchase plan is RMB 50 million.

The share repurchase plan is implemented in accordance with the provisions of Article 17 of the Shanghai Stock Exchange Listing Company Self-regulatory Guidelines No. 7 (2023) (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》).

## (II) Consideration of the share repurchase plan by the general meeting

The Board of Directors has considered the share repurchase plan and the implementation details, and has approved the share repurchase plan. The Board of Directors will submit the share repurchase plan to the general meeting for approval.

## II. MAJOR CONTENTS OF THE REPURCHASE PLAN

### (I) Purpose of the Company's repurchase of shares

The Company's share repurchase plan is implemented in accordance with the provisions of Article 17 of the Shanghai Stock Exchange Listing Company Self-regulatory Guidelines No. 7 (2023) (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》).

### (II) Type of shares proposed to be repurchased

The Company proposes to repurchase A shares.

### (III) Method of the proposed share repurchase

The Company proposes to repurchase shares through the centralized bidding transaction mode.

**(IV) Repurchase period, commencement and ending dates**

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**(V) Use and number of shares proposed to be repurchased, proportion to the Company's total share capital and total amount of funds**

Use of the repurchase	Number of shares proposed to be repurchased (shares)	Proportion to the Company's total share capital (%)	Total amount of funds for the proposed repurchase (RMB0'000)	Implementation period of the repurchase
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				B '
	10,000,000			
	20,000,000	0.4253 0.8506	30,000 60,000	
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	w			w
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**(VI) Price for the repurchase**

T	w	RMB30	( )	
30	B	150%	C	
D				-
C	w			
	CSRC	w	C	

**(VII) Source of funds for the repurchase**

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**(VIII) Expected changes in the Company's shareholding structure after the repurchase**

A w RMB300  
 ( ) RMB600 ( ),  
 w RMB30 , w  
 10,000,000 20,000,000 . U ,  
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Type of shares	Before repurchase		After repurchase at the lower limit of the repurchase amount		After repurchase at the upper limit of the repurchase amount	
	Number (shares)	Percentage	Number (shares)	Percentage	Number (shares)	Percentage
<b>I. Shares subject to trading moratorium</b>	<b>2,260,000</b>	<b>0.10%</b>	<b>12,260,000</b>	<b>0.52%</b>	<b>22,260,000</b>	<b>0.95%</b>
RMB (A )	2,260,000	0.10%	12,260,000	0.52%	22,260,000	0.95%
<b>II. Shares not subject to trading moratorium</b>	<b>2,349,064,235</b>	<b>99.90%</b>	<b>2,339,064,235</b>	<b>99.48%</b>	<b>2,329,064,235</b>	<b>99.05%</b>
1. RMB (A )	1,899,064,235	80.76%	1,889,064,235	80.34%	1,879,064,235	79.92%
2. O (H )	<u>450,000,000</u>	<u>19.14%</u>	<u>450,000,000</u>	<u>19.14%</u>	<u>450,000,000</u>	<u>19.14%</u>
<b>Total number of shares</b>	<b><u>2,351,324,235</u></b>	<b><u>100.00%</u></b>	<b><u>2,351,324,235</u></b>	<b><u>100.00%</u></b>	<b><u>2,351,324,235</u></b>	<b><u>100.00%</u></b>

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**(IX) Analysis on the possible impact of the repurchase of shares on, among other things, the Company's daily operation, financial conditions, research and development, profitability, debt repayment ability, future development and maintenance of listing status**

A	30 S	2023 (	)	C	,	RMB41,207
	,					RMB22,070
	,			RMB7,586	.	B
				RMB600	,	
		1.46%, 2.72%		7.91%		.
B						C
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**(XI) Details of the listed company's inquiry on whether the Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have any plans to decrease their shareholdings in the Company in the next three or six months and so forth**

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**(XII) Circumstances relating to the repurchase proposed by the proposer**

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**(XIII) Relevant arrangements for the cancellation or transfer of the repurchased shares according to laws**

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**(XIV) Relevant arrangements for the prevention of acts prejudicing the interests of the creditors of the Company**

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**(XV) Specific authorization for handling matters relating to the repurchase of shares**

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  5. w , B C ;

**III. RISKS OF UNCERTAINTY OF THE REPURCHASE PLAN**

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1. T C ;
  2. T w , C ;
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The Company will make decisions to repurchase and implement accordingly at the appropriate timing according to the market conditions within the repurchase period, and discharge its information disclosure obligations according to the progress of the repurchase of shares in a timely manner. Investors are advised to pay attention to investment risks.

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Flat Glass Group Co., Ltd.  
Ruan Hongliang  
C

J , P , P ' R C  
23 F 2024

A , D M . R H , M . J J ,  
M . R , M . M . S Q ; - D  
M . P , M . H F M . N K C .